

### EUCOMED The European Medical Technology Industry Association

GS1 HUG<sup>™</sup> Conference, Paris 20<sup>th</sup> to 22<sup>nd</sup> September 2006



# **European Market Place**

- Global Medical Technology market > €184 bn
- European Medical Technology market €55.2 bn
- US 43% of global market
- Europe 30%
- Germany, France, Italy, UK and Spain = 78% of European market (BUT data not reliable)



## The European Medical Technology Industry Association

- Since 1979
- Headquarters: Brussels
- Team of 16
- Members: 60 companies and 26 Associations
- Topic focussed working groups, e.g. eBusiness Task Force (ETF)
- Website: <u>www.eucomed.org</u>



## eBusiness Task Force (ETF)

Update since Rome meeting (March 2006)

- ETF remit
- GS1 HUG™
- Current Plans



## ETF Update since Rome ETF Remit

- Undertook a review of the remit of ETF
- Reviewed / compared to GS1 HUG<sup>™</sup> Mission, Vision, Objectives
- Complementary not Competitive groups
  - Some synergy
  - Some overlap



## ETF Update since Rome GS1 HUG™

## • ETF / GS1 HUG<sup>™</sup> Collaboration

– GS1 HUG<sup>™</sup> representation on ETF

#### – ETF representation on GS1 HUG<sup>™</sup>

- Representatives chosen for their expertise
- Agreement and support of their management
- Willingness to attend both ETF and GS1 HUG<sup>™</sup> meetings
- Commitment to represent interests of industry and their companies
- Co representation basis



## ETF Update since Rome Current Plans

 HUG announcement "that it will use GS1 standards exclusively as the basis for its automatic product identification developments"

#### • Research Project:

- Member usage of GS1 vs HIBC standards
- Trend? Increasing HIBC? Increasing GS1?
- Implications
- Timeline:
  - Survey published 12<sup>th</sup> October
  - Corporate members & Country Associations
  - Close 24<sup>th</sup> November
  - Analysis during December 2006
  - Report back to ETF January 2007
  - Present @ GS1 HUG™ Conference, January 2007, Berlin



# Thank you