



# AIDC Application Standards

Paris, France – September 20-22, 2006

Mark Hoyle, Tyco Healthcare

Mark Walchak, Pfizer

Tom Heist, GS1

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## Agenda

### AIDC Application Standards

- Introduction of a New Work Team
- Introduction of Our Work
- Work Team Objectives For Today
- Next Steps



# Introduction of a new Work Team

## The AIDC Data Work Team

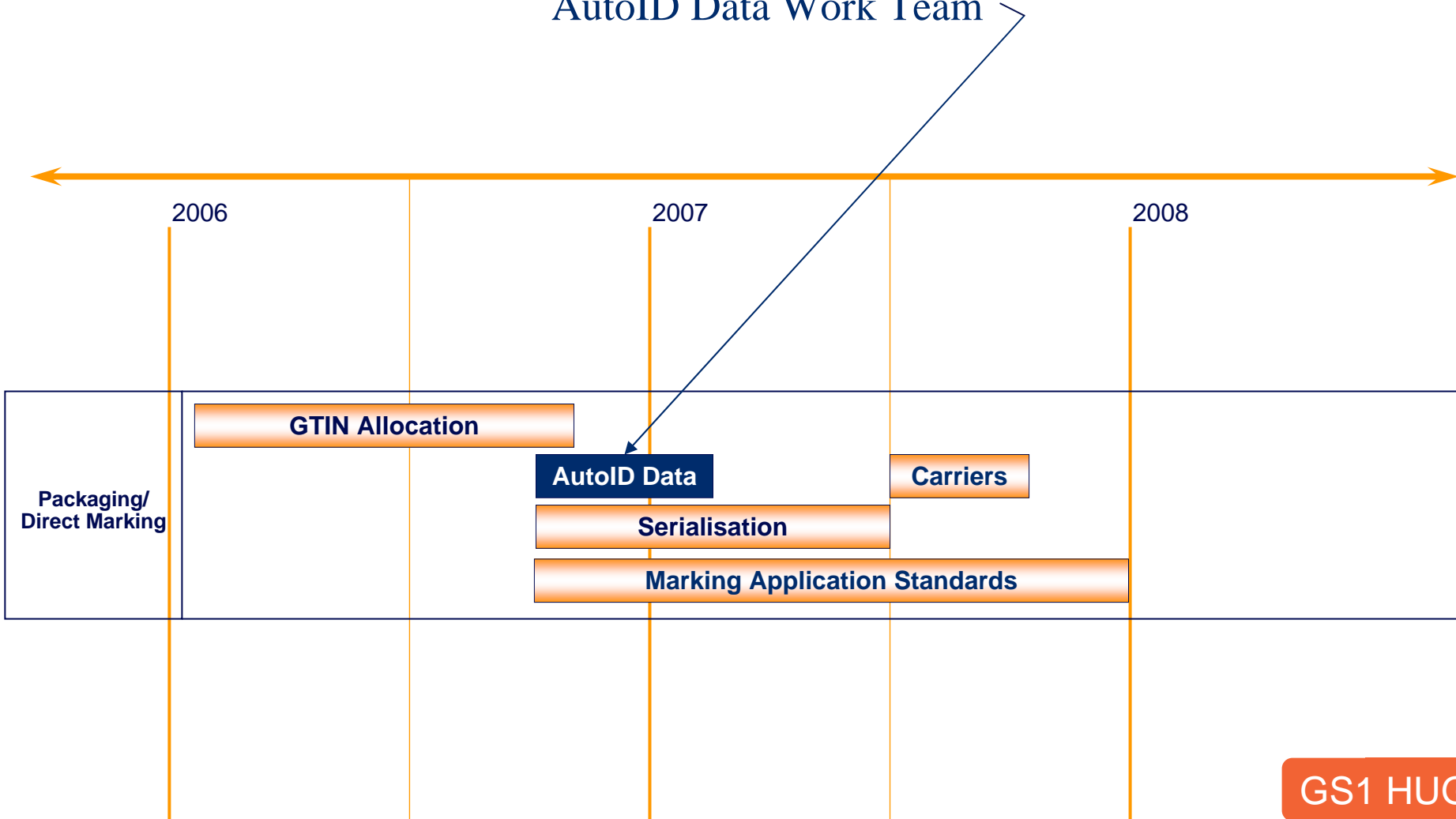
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## “AIDC Application Standards”

AutoID Data Work Team





## AutoID Data Work Team Composition

- Work Team Leaders
- GS1 Support Staff
- Core Team
- Participants
- Guests



## AutoID Data Work Team Work Team Leaders



**Mark Hoyle**

**Leader for  
European Packaging**

**Tyco Healthcare**



**Mark Walchak**

**Senior Manager of Global  
Packaging Technology**

**Pfizer**



AutoID Data Work Team  
GS1 Support Staff

Ulrike Kreysa, Group Manager Healthcare, GS1 Global

Scott Gray, BarCodes & Identification, GS1 Global

Tom Heist, Process Manager, GS1 Global



We are looking for participants that:

- 1) Represent the different roles in the supply chain, such as:
  - ✓ Manufacturers
  - ✓ Wholesalers
  - ✓ GPOs
  - ✓ Hospitals
  - ✓ GS1 Member Organisations
- 2) Represent small, medium and/or large enterprises
- 3) Work locally and think globally





## AutoID Data Work Team Roles & Responsibilities

### HUG Leadership Team

- Measures progress
- Maintains roadmap

### Work Team Leaders

- Chair meetings
- Assign tasks
- Report to HUG leadership

### GS1 Support Staff

- Recruits resources
- Manages process
- Facilitates standards development
- Reports to GS1



## Core Team

- provides unique supply chain perspective
- provides the subject matter expertise
- prepares content of deliverables

## Participants

- observe and provide input at general discussions and review of documents

## Invited Guests

- present specific areas expertise



## Introduction of Our Work

**Methodology - Communications –  
Tasks, Timelines & Deliverables**

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## To create AIDC Application Standards

### There is a process sequence to follow...

1. Establish Team
2. Set Objective and Scope
3. Gather Business Requirements
4. Develop Data Requirements

### ...and templates to use



Best practices suggest that certain “Tools and Rules” be used to enable effective and efficient standards development.

We have

1. Teleconference dial-in numbers
2. Web seminar capabilities
3. An eRoom
4. Anti-Trust Statement
5. Intellectual Property Policy
6. Team etiquette document

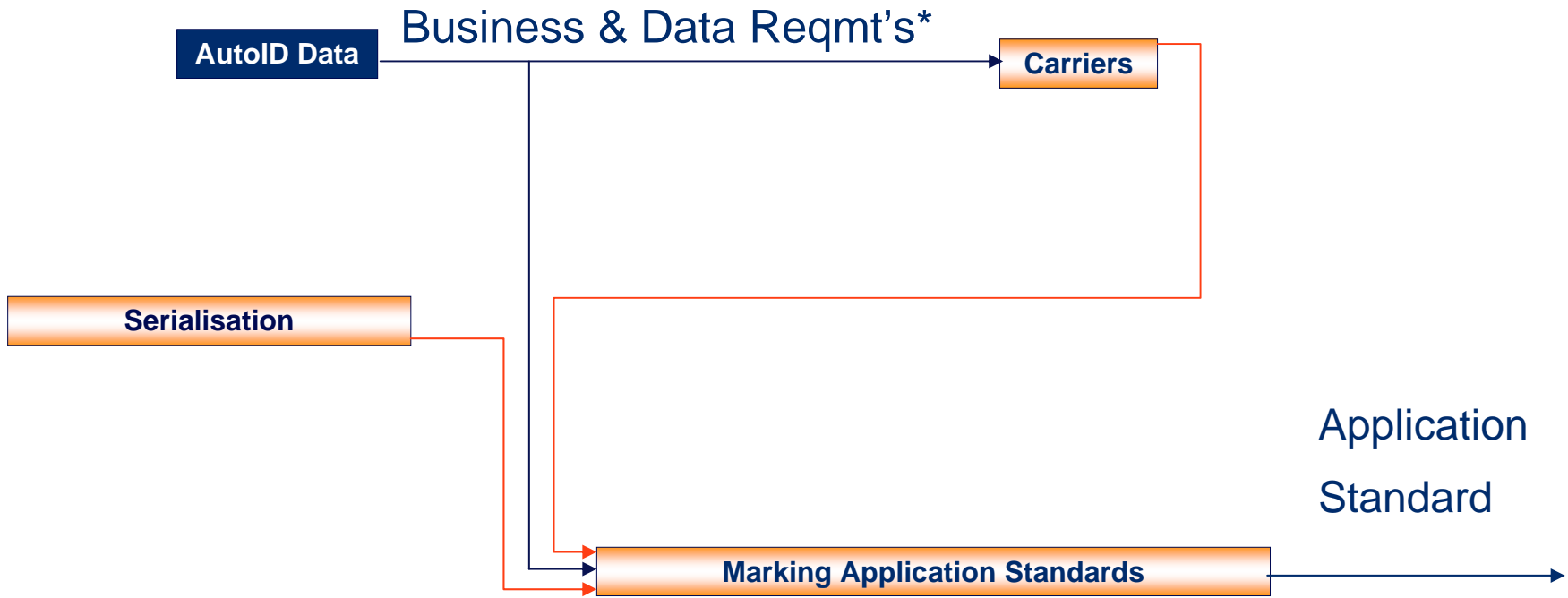


## AIDC Data Work Team Communications

- Teleconference Dial-in Numbers & Web Seminar Details
  - Provided with each meeting announcement & agenda
- GSMP BarCodes & Identification Business Requirements Group eRoom
  - Special Folder: “7. HUG AIDC Data Work Team”
- Inside the Folder “7. HUG AIDC Data Work Team”
  1. Anti-Trust Statement
  2. Intellectual Property Policy
  3. Team Etiquette Document
  4. Meeting Material



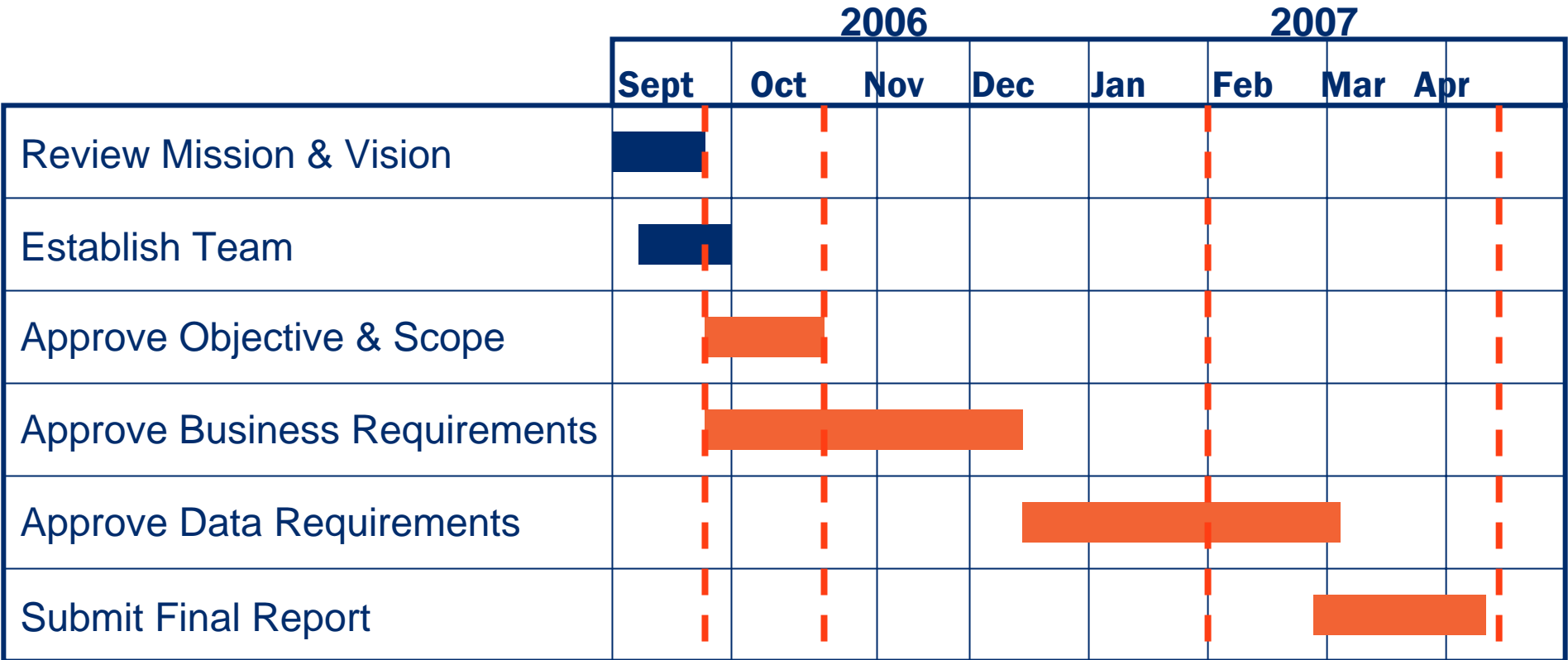
# AIDC Data Work Team Deliverables



\* Final report



# AIDC Data Work Team Project Plan



**key**

- - - physical meetings
- task scheduled
- task complete

Paris   Philadelphia   Berlin   tbd





# AIDC Data Work Team

## Objectives For Today

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## Meeting Objectives For Today

- ✓ Mission – review HUG’s mission
- ✓ Vision – review HUG’s vision
- Establish Team – extend invitation to join
- Objective - proposal needs agreement
- Scope - present concepts & assumptions
- Business Requirements – familiarisation by community
- Meeting schedule - present schedule



## Mission & Vision

### HUG's Mission & Vision

#### Mission:

**Lead** the healthcare industry to the effective utilization and development of global standards with the primary focus on **automatic identification** to **improve patient safety**

#### Vision:

Become the **single** source for **regulatory agencies** and trade organizations (manufacturer, wholesaler, distributor, hospital and pharmacy) to seek input and direction for **global standards** in the healthcare industry.

Presented June 2006 in Minneapolis, USA

GS1 HUG

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## Objective

### Auto-ID Application Standards Team's Objective

We want every healthcare professional to use one reader/scanner device per work station and a common data set to automatically identify things from every corner of the globe in order to improve patient safety.

**...and create the fewest number of application standards  
- only 1 if possible**





## Objective AIDC Data Work Team's Objective



Our team will gather and document the business requirements and data requirements within our scope of work. Our deliverable will contribute to the successful development of the Auto-ID Application Standards.



# Introduction of Our Work

## Work Team Scope

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Scope  
AIDC Data Work Team



**“Start with the end in mind”**

- Steven Covey

**Create the fewest number of application standards  
- only 1 if possible.**

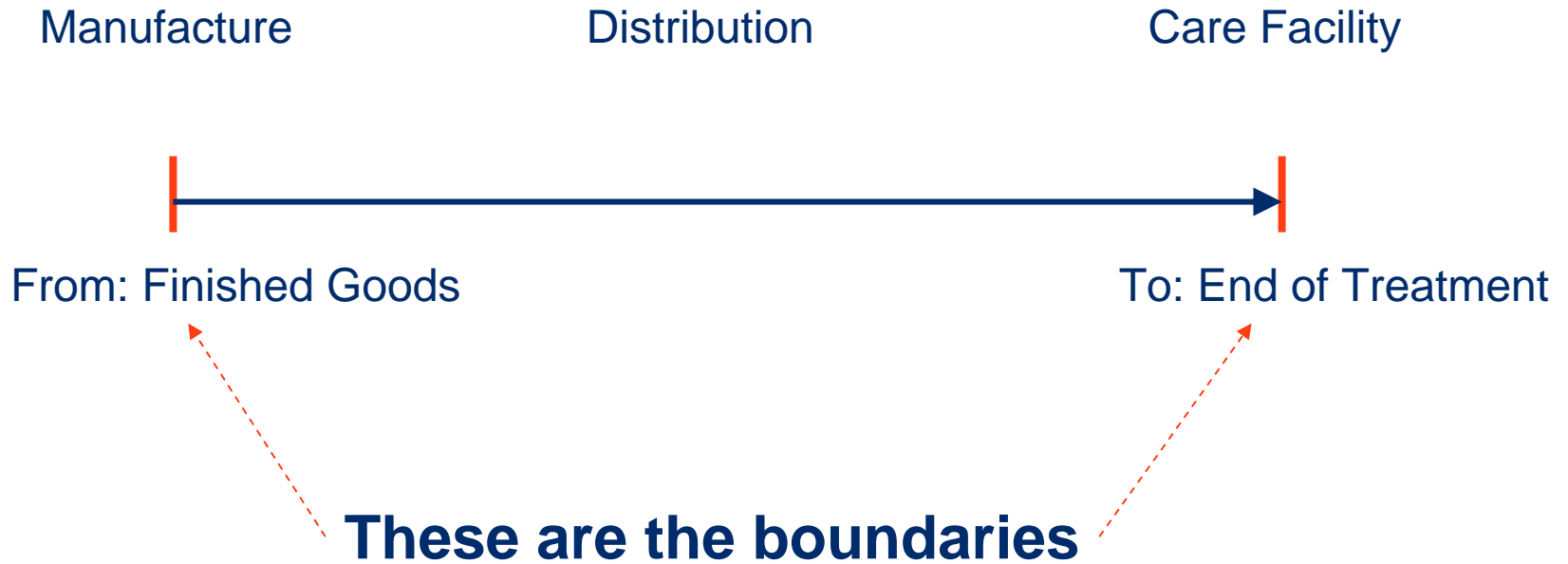




# Scope Supply Chain Boundaries



**Consider:** supply chain boundaries

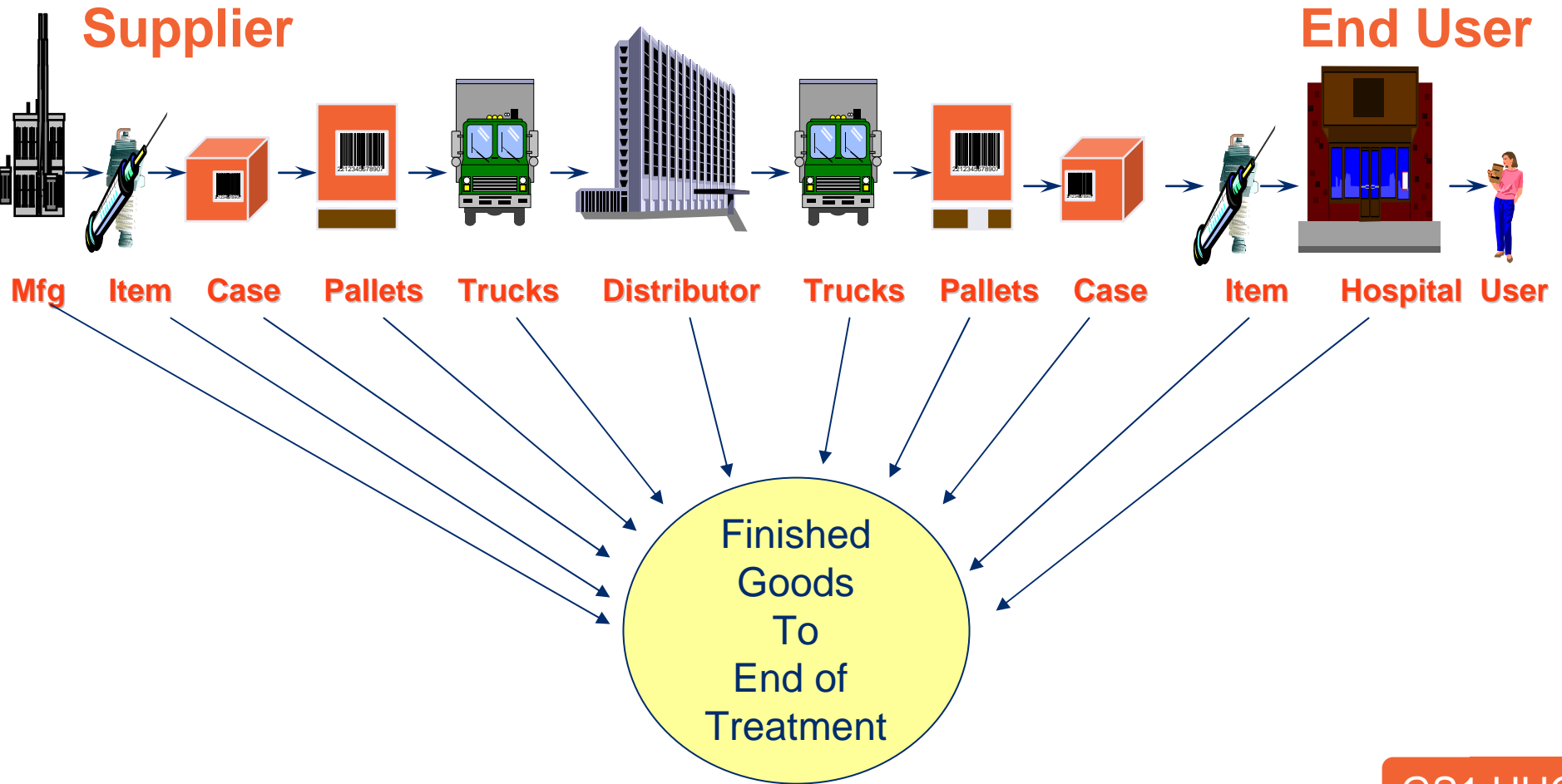






# Scope Supply Chain Illustration

## Look for the common ground





## Scope Proposal



### Proposed scope:

Focus on product area and all level of packaging

Vaccines

Biologicals

Pharmaceutical

Implants

Devices

Gather all requirements simultaneously but signify what product area(s) it applies to.



# Introduction of Our Work

## Business Requirements Gathering

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For this task the work team will:

1. Gather Business Requirements
2. Compile into list
3. Agree upon list (team consensus)

*The approved business requirements will be used to establish the data requirements.*



A template is used to capture a business requirement

## Establish Context

- At what point (s) in the supply chain does the requirement apply
- At what packaging level does the requirement apply
- To what product area (s) does the requirement apply

## Gather Business Requirements (as-is)

- What is the requirement (**we need**) and Why (**because**)
- Is the data necessary (**mandatory**) or nice to have (**optional**)
- Is there a business rule that the requirement supports (**rationale**)
- Terminology (**definition of business terms**)



# AIDC Data Work Team Business Requirements - perspective

## Business Requirements

Data Standards

GTIN  
Serial or Lot #  
Expiration Date

Standard Rules

GTIN Allocation  
AI Validation  
Symbol Placement

Technical Standards

RSS  
Datamatrix  
EPC

Application Standards

Application Name and Scope  
Data Required/Optional  
Data Carrier Options  
Data Carrier Specifications (size, quality)  
Rules Applicable

EXIST

HUG  
AREA



## AIDC Data Work Team Next Steps

### Before Philadelphia

- confirm work team members
- initiate teleconferences
- refine scope statement & agree to scope
- start to gather & compile business requirements

### In Philadelphia

- review project plan timelines
- approve scope
- review business requirements

*Philadelphia Meeting will be held on October 23, 2006*



## AIDC Data Work Team Teleconferences

Frequency	Weekly
Day	Thursdays
Time	9:00 – 10:00 Eastern Daylight Time 13:00- 15:00 UTC/GMT
Dates	September 28, 2006 October 5, 2006 October 12, 2006 October 19, 2006





## AIDC Data Work Team Summary

- Auto-ID Applications Standards
  - AIDC Data Work Team - business & data requirements
  - future work teams- carriers & packaging requirements
- HUG's Vision & Mission
- Objective
- Scope
- Business Requirements
- Establish Work Team

TO JOIN PLEASE CONTACT ULRIKE KREYSA BY EMAIL  
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# QUESTIONS?

# THANK YOU !



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